

Product Summary Sheet

Common DNA

- ✓ No credit checks
- ✓ No charge over property
- ✓ No Estate shortfall risk
- ✓ No monthly repayments
- ✓ No personal liability
- ✓ No requirement for a Will
- ✓ No liability on solicitor/admin
- ✓ Available pre Grant of Probate

Conditions

- England/Wales residents only
- UK assets only for underwriting
- Not currently bankrupt
- Proof of ID and residency
- Estate must be professionally administered to distribution

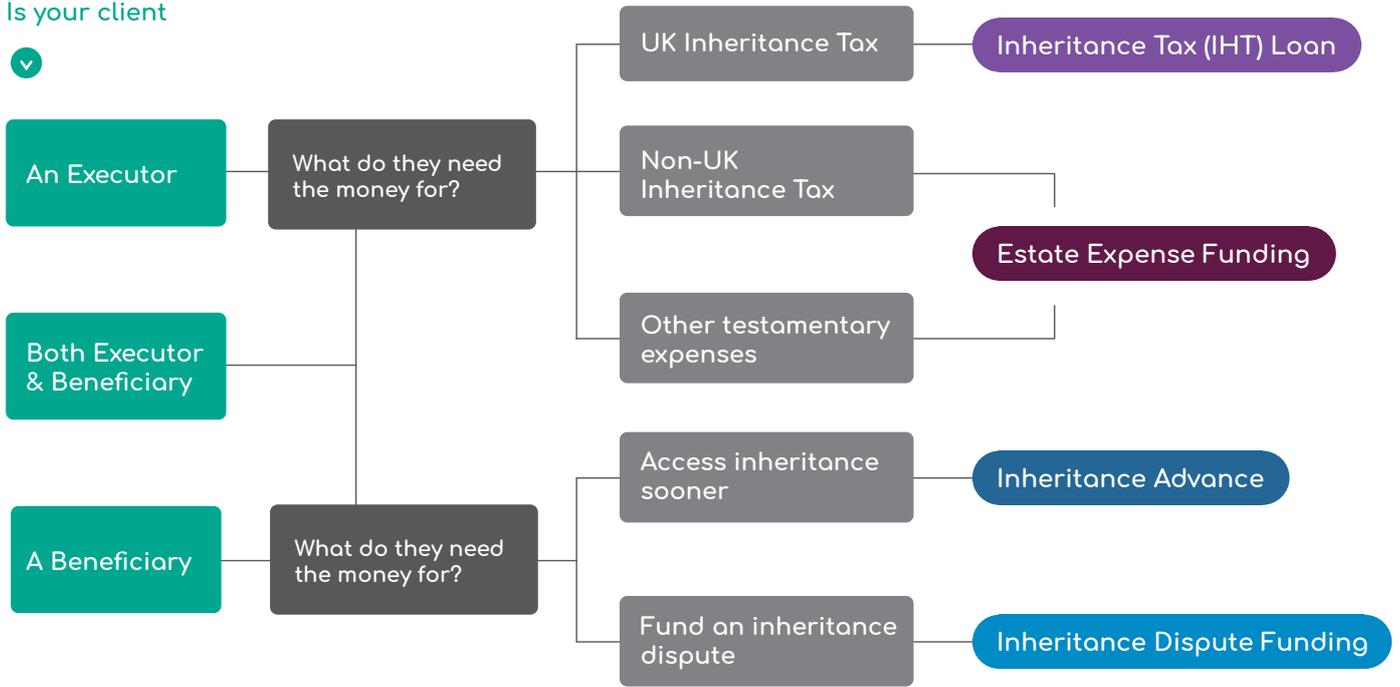
	Inheritance Advance	Inheritance Dispute Funding	Inheritance Tax (IHT) Loan	Estate Expense Funding
Used by	Beneficiaries	Beneficiaries	Personal Representatives (Personal/Professional/Trust Co.)	Personal Representatives (Personal/Professional/Trust Co.)
What for?	Receive part of inheritance 'now' <ul style="list-style-type: none"> • Clear mortgage • Pay off debts • Care costs • House deposit • Estate improvements • Anything else 	Contesting or defending Inheritance / Will: <ul style="list-style-type: none"> • Lower than expected distribution • 1975 Act claim 	Pay Inheritance Tax to HMRC where insufficient liquid assets in estate	Pay testamentary expenses e.g. <ul style="list-style-type: none"> • Funeral costs • Professional/legal fees • House repairs & upkeep • To warn off caveats • IHT (UK/Overseas)
How much?	Up to 60% of inheritance proceeds	100% of legal costs (agreed upfront)	All or balance of IHT to allow Grant to be issued	100% of eligible expenses
Security	By assignment of inheritance to TSF	By assignment of inheritance to TSF	Treated as testamentary expense at distribution	Treated as testamentary expense at distribution
Partner benefits	<ul style="list-style-type: none"> • Enhanced service offering • Reduces likelihood of contact from Beneficiaries 	<ul style="list-style-type: none"> • Help clients who don't have funds to fight a valid case • Generates business for you 	<ul style="list-style-type: none"> • Solves problem for your clients • Unlocks the estate allowing you to progress with Grant application 	<ul style="list-style-type: none"> • Solves problem for your clients • Access to funding for Estates • Frees up Working Capital

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Is your client



Funding Solutions for potential Contentious Probate

Is your client

